

Leverage Shares plc

18 October 2024

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY. THIS NOTICE CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF THE MARKET ABUSE *REGULATION* (EU) 596/2014 AND THE MARKET ABUSE REGULATION (EU) 596/2014 WHICH IS PART OF UK LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018 (AS AMENDED), AS SUPPLEMENTED BY THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS (SI 2019/310)

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE OF SUSPENSION OF LISTING

Leverage Shares -3x Short MicroStrategy (MSTR) (ISIN XS2901884077)

Leverage Shares 3x Long MicroStrategy (MSTR) ETP (ISIN XS2901882618)

(the “Relevant Series”)

Leverage Shares plc (the (“**Issuer**”) hereby gives notice that it applied to the UK FCA requesting the temporary suspension of the listing of the Relevant Series and in turn their trading on the London Stock Exchange with effect from 7.30am (London time) on 18 October 2024 (the “**Suspension**”).

The Suspension will remain in place pending an update to the Issuer’s Base Prospectus by way of a supplement (the “**Supplement**”).

The Issuer shall inform ETP Securityholders as soon as reasonably practicable once the Relevant Series resume trading on the London Stock Exchange.

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Master Definitions Schedule in relation to the Programme dated 17 July 2024.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors

Leverage Shares