

Leverage Shares plc

12 June 2023

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY. THIS NOTICE CONTAINS INSIDE INFORMATION FOR THE PURPOSES OF THE MARKET ABUSE REGULATION (EU) 596/2014 AND THE MARKET ABUSE REGULATION (EU) 596/2014 WHICH IS PART OF UK LAW BY VIRTUE OF THE EUROPEAN UNION (WITHDRAWAL) ACT 2018 (AS AMENDED), AS SUPPLEMENTED BY THE MARKET ABUSE (AMENDMENT) (EU EXIT) REGULATIONS (SI 2019/310)

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the Leverage Shares 3x Tesla ETP Securities (ISIN: XS2297549128) (the “Relevant Series”)

Leverage Shares plc (the “**Issuer**”) hereby provides notice to the holders of the Relevant Series that as at open of trading on 12 June 2023, on the exchanges on which it trades, the degree of leverage exposure provided by the Relevant Series to the Reference Asset will be 2.8x and not 2.87x as previously advised by the Issuer.

Terms used but not defined in this notice shall bear the meanings assigned to them in the Issuer’s Base Prospectus approved by the Central Bank of Ireland on 4 May 2023.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

Neil Fleming and Lisa Hand
Directors
Leverage Shares plc