**Leverage Shares plc**

29 October 2026

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

**If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.**

**Notice to ETP Securityholders of the Series of ETP Securities issued by Leverage Shares plc (the "Issuer") listed in the Schedule to this notice**

**(each a "Series" and together, the "Relevant Series")**

The Issuer hereby gives notice of an upcoming modification to the Leveraged and Short Exposure Investment Strategies of the Relevant Series, as further detailed below.

The investment objective of each Leveraged and Short Exposure Investment Strategy is to provide the Leveraged Exposure or Short Exposure, as determined by the applicable Leverage Factor, to the Reference Assets specified for that Investment Strategy in the Base Prospectus.

The Leveraged and Short Exposure Investment Strategies are being amended so that, in addition to the existing means described in the Base Prospectus, the Leveraged Exposure of a Relevant Series may be achieved by acquiring, and the Short Exposure of a Relevant Series by borrowing and selling short, American Depositary Receipts, American Depositary Shares or Global Depositary Shares representing the Reference Assets of that Series and listed or admitted to trading on a specified market (or, for the purposes of the Base Prospectus approved by the Central Bank of Ireland, on a regulated market or equivalent third country market), in each case as those terms are used in the relevant Base Prospectus (the "**Investment Strategy Amendment**").

The Investment Strategy Amendment is intended to broaden the range of instruments through which the Relevant Series may obtain their exposure to the Reference Assets.

The Investment Strategy Amendment shall be effective as at 2 November 2026. The Investment Strategy Amendment is being made in conjunction with the update of the Base Prospectus currently in progress, and will be reflected in the updated Base Prospectus.

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Issuer's Base Prospectus as approved by the FCA on 9 June 2026 and by the Central Bank on 11 June 2026.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

**The Directors**
**Leverage Shares plc**

## SCHEDULE

## Relevant Series

| Relevant Series Name | ISIN |
|---|---|
| Leverage Shares 3x Long Total World ETP Securities | XS2399364822 |
| Leverage Shares 3x Long Semiconductors ETP Securities | XS2399367502 |
| Leverage Shares -3x Short Semiconductors ETP Securities | XS3005160257 |
| Leverage Shares 3x Long ARK Innovation ETP Securities | XS2663694847 |
| Leverage Shares -3x Short ARK Innovation ETP Securities | XS3107205695 |
| Leverage Shares 2x Long Berkshire Hathaway (BRK-B) ETP Securities | XS2399369110 |
| Leverage Shares 3x Long Financials ETP Securities | XS2399369540 |
| Leverage Shares -3x Short Financials ETP Securities | XS2399369623 |
| Leverage Shares 3x Long Gold Miners ETP Securities | XS2399369896 |
| Leverage Shares -3x Short Gold Miners ETP Securities | XS3072228334 |
| Leverage Shares 3x Long China Tech ETP Securities | XS2800709128 |
| Leverage Shares 3x Long Oil & Gas ETP Securities | XS2399370555 |
| Leverage Shares -3x Short Oil & Gas ETP Securities | XS3308592610 |
| Leverage Shares 5x Long Gold ETC | XS3299461189 |
| Leverage Shares 3x Long Gold ETP Securities | XS2472195101 |
| Leverage Shares -3x Short Gold ETP Securities | XS2472195283 |
| Leverage Shares 2x Long WTI Oil ETP Securities | XS2472195366 |
| Leverage Shares -2x Short WTI Oil ETP Securities | XS2472195440 |
| Leverage Shares 3x Long Silver ETP Securities | XS2472195952 |
| Leverage Shares -3x Short Silver ETP Securities | XS3231934442 |
| Leverage Shares 3x Long South Korea ETP Securities | XS2472196257 |
| Leverage Shares -3x Short South Korea ETP Securities | XS3324655540 |
| Leverage Shares 3x Long China ETP Securities | XS2472196414 |
| Leverage Shares -3x Short China ETP Securities | XS2472196505 |
| Leverage Shares 3x Long Taiwan ETP Securities | XS2472196687 |
| Leverage Shares -3x Short Taiwan ETP Securities | XS3420363502 |
| Leverage Shares 3x Long Japan ETP Securities | XS2472196844 |
| Leverage Shares -3x Short Japan ETP Securities | XS2472196927 |
| Leverage Shares 3x Long India ETP Securities | XS2595675302 |
| Leverage Shares -3x Short India ETP Securities | XS2595675567 |
| Leverage Shares 5x Long 20+ Year Treasury Bond ETP Securities | XS2595672036 |
| Leverage Shares -5x Short 20+ Year Treasury Bond ETP Securities | XS2595672382 |
| Leverage Shares 5x Long 7-10 Year Treasury Bond ETP Securities | XS2595671814 |
| Leverage Shares -5x Short 7-10 Year Treasury Bond ETP Securities | XS2595671905 |
| Leverage Shares 5x Long TIPS Inflation Protected US Bond ETP Securities | XS2595670501 |

| Relevant Series Name | ISIN |
|---|---|
| Leverage Shares -5x Short TIPS Inflation Protected US Bond ETP Securities | XS2595671657 |
| Leverage Shares 3x Long Natural Gas ETC | XS3299458714 |
| Leverage Shares -3x Short Natural Gas ETC | XS3299459951 |
| Leverage Shares 3x Long WTI Oil ETC | XS3299460611 |
| Leverage Shares -3x Short WTI Oil ETC | XS3299460702 |
| Leverage Shares 3x Long Copper ETC | XS3299460884 |
| Leverage Shares -3x Short Copper ETC | XS3299460967 |
| Leverage Shares 3x Long Silver Miners ETP | XS3299470172 |
| Leverage Shares -3x Short Silver Miners ETP | XS3299470339 |
| Leverage Shares 3x Long Uranium ETP | XS3299461262 |
| Leverage Shares -3x Short Uranium ETP | XS3299461346 |
| Leverage Shares 3x Long Samsung Electronics ETP | XS3388190301 |
| Leverage Shares 3x Long SK Hynix ETP | XS3388190996 |
| Leverage Shares 3x Long Memory (DRAM) ETP | XS3388191457 |
| Leverage Shares -3x Short Memory (DRAM) ETP | XS3393942290 |
| Leverage Shares 3x Long Cerebras Systems (CBRS) ETP | XS3388190053 |
| Leverage Shares -3x Short SpaceX ETP | XS3430765258 |
| Leverage Shares 3x Long SpaceX ETP | XS3388189477 |