

Leverage Shares plc

2 June 2026

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the Series of ETP Securities listed in the Schedule hereto, each as defined therein (each a “Series” and together, the “Relevant Series”).

The Issuer hereby gives notice of certain upcoming modifications to the Arranger Fees or Investment Strategies of the Relevant Series, as detailed below.

Description of the Changes Applicable to the LS Commodity Strategies

The maximum Arranger Fee which may be applicable to a LS Commodity Series will be amended. Following the effective date of the changes, the Arranger Fee may be charged daily at a rate that will not exceed 1.5% per annum of the ETP Security Value of the relevant LS Commodity Series. The actual Arranger Fee applicable to a relevant Series shall be disclosed on the website of the Issuer (the “**LS Commodity Strategies Change of Arranger Fee**”).

Description of the Changes Applicable to the Leveraged and Short Exposure Investment Strategies

The maximum Arranger Fee which may be applicable to the LS Leveraged & Short Exposure Series will be amended. Following the effective date of the changes, the Arranger Fee may be charged daily at a rate that will not exceed 1.95% per annum of the ETP Security Value of the relevant LS Leveraged & Short Exposure Series. The actual Arranger Fee applicable to a relevant Series shall be disclosed on the website of the Issuer (the “**Leveraged and Short Exposure Change of Arranger Fee**”).

The investment methodology applicable to the LS Leveraged & Short Exposure Series will also be amended. Following the effective date of the changes, references to eligible exchanges on which futures contracts and options contracts may be traded will be expanded to include the Korean Exchange Inc (“**KRX**”) (and its subsidiaries), in addition to ICE, CME and Euronext Milan (the “**Leveraged and Short Exposure Investment Strategy Amendment**”).

Description of the Changes Applicable to the 5x Long Euro Stoxx 50 Investment Strategy and the -3x Short Euro Stoxx 50 Investment Strategy

The Reference Assets consisting of ETFs applicable to the Long & Short Euro Stoxx 50 Series will be amended. Following the effective date of the changes, the Invesco EURO STOXX 50 UCITS ETF will be added to the list of eligible ETF Reference Assets for the Long & Short Euro Stoxx 50 Series (the “**Euro Stoxx 50 Series Investment Strategy Amendment**”).

Description of the Changes Applicable to the ANDOVA AI Strategy

The Arranger Fee applicable to the Andova Series will be amended. Following the effective date of the changes, the performance-based component of the Arranger Fee, which is charged daily and is equal to 20% of the difference between the value of the ETP Securities and the applicable performance threshold (subject to a minimum of zero), will be amended such that the applicable performance threshold will be the higher of (i) the previous highest value of the ETP Securities and (ii) the hurdle value. The Arranger Fee shall be disclosed on the website of the Issuer (the “**Andova Change of Arranger Fee**”).

Pursuant to the Terms and Conditions, the Arranger may amend the Arranger Fee applicable to a Relevant Series without the consent of the Trustee or the ETP Securityholders of a Relevant Series (an “**Arranger Fee Amendment**”). The LS Commodity Strategies Change of Arranger Fee, the Leveraged and Short Exposure Change of Arranger Fee and the Andova Change of Arranger Fee constitute an Arranger Fee Amendment.

The Leveraged and Short Exposure Investment Strategy Amendment and the Euro Stoxx 50 Series Investment Strategy Amendment (collectively the “**Modifications**”) fall within the definition of an “Investment Strategy Modification” as defined in the Conditions. The Issuer is permitted to make the Modifications without the consent of the Trustee or the ETP Securityholders of the Relevant Series pursuant to Condition 14.2(B).

The Modifications shall be effective on 5 June 2026. In addition, the Base Prospectus will be updated as soon as practicable to reflect the Modifications and the Arranger Fee Amendment.

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Base Prospectus dated 13 March 2026.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc

Schedule

Series Name	ISIN
LS Brent Oil ETC	XS2691037282
LS WTI Oil ETC	XS2691037878
LS Natural Gas ETC	XS2691038843
LS Copper ETC	XS2702787875
Leverage Shares 2.25x Long VIX Short-Term Futures ETC	XS3299470099
Leverage Shares 3x Long Natural Gas ETC	XS3299458714
Leverage Shares -3x Short Natural Gas ETC	XS3299459951
Leverage Shares 3x Long WTI Oil ETC	XS3299460611
Leverage Shares -3x Short WTI Oil ETC	XS3299460702
Leverage Shares 3x Long Copper ETC	XS3299460884
Leverage Shares -3x Short Copper ETC	XS3299460967
Leverage Shares 5x Long Gold ETC	XS3299461189
Together, the “LS Commodity Series”	
Leverage Shares 3x Long Silver Miners ETP	XS3299470172
Leverage Shares -3x Short Silver Miners ETP	XS3299470339
Leverage Shares 3x Long Blockchain Leaders ETP	XS3299470842
Leverage Shares 3x Long Uranium ETP	XS3299461262
Leverage Shares -3x Short Uranium ETP	XS3299461346
Leverage Shares 5x Long FTSE 100 ETP Securities	XS3068776585
Leverage Shares -5x Short FTSE 100 ETP Securities	XS3068777393
Leverage Shares 5x Long FTSE MIB ETP Securities	XS3068786386
Leverage Shares -5x Short FTSE MIB ETP Securities	XS3068786543
Leverage Shares 3x Long FAANG+ ETP Securities	XS3068790651
Leverage Shares 4x Long Semiconductors ETP Securities	XS2779861082
Leverage Shares -4x Short Semiconductors ETP Securities	XS3231939599
Leverage Shares 5x Long Magnificent 7 ETP Securities	XS2779861249
Leverage Shares -3x Short Magnificent 7 ETP Securities	XS2779861595
Leverage Shares 3x Long Artificial Intelligence (AI) ETP Securities	XS2779861751
Leverage Shares -3x Short Artificial Intelligence (AI) ETP Securities	XS2779861835
Leverage Shares 5x Long TIPS Inflation Protected US Bond ETP Securities	XS2595670501
Leverage Shares -5x Short TIPS Inflation Protected US Bond ETP Securities	XS2595671657
Leverage Shares 5x Long 7-10 Year Treasury Bond ETP Securities	XS2595671814
Leverage Shares -5x Short 7-10 Year Treasury Bond ETP Securities	XS2595671905
Leverage Shares 5x Long 20+ Year Treasury Bond ETP Securities	XS2595672036
Leverage Shares -5x Short 20+ Year Treasury Bond ETP Securities	XS2595672382
Leverage Shares 3x Long India ETP Securities	XS2595675302
Leverage Shares -3x Short India ETP Securities	XS2595675567
Leverage Shares 3x Long Gold ETP Securities	XS2472195101
Leverage Shares -3x Short Gold ETP Securities	XS2472195283

Leverage Shares 2x Long WTI Oil ETP Securities	XS2472195366
Leverage Shares -2x Short WTI Oil ETP Securities	XS2472195440
Leverage Shares 3x Long Silver ETP Securities	XS2472195952
Leverage Shares -3x Short Silver ETP Securities	XS3231934442
Leverage Shares 3x Long South Korea ETP Securities	XS2472196257
Leverage Shares -3x Short South Korea ETP Securities	XS3324655540
Leverage Shares 3x Long China ETP Securities	XS2472196414
Leverage Shares -3x Short China ETP Securities	XS2472196505
Leverage Shares 3x Long Taiwan ETP Securities	XS2472196687
Leverage Shares -3x Short Taiwan ETP Securities	XS2472196760
Leverage Shares 3x Long Japan ETP Securities	XS2472196844
Leverage Shares -3x Short Japan ETP Securities	XS2472196927
Leverage Shares 3x Long US Tech 100 ETP Securities	XS2472197065
Leverage Shares 3x Long US 500 ETP Securities	XS2472197149
Leverage Shares 3x Long Germany 40 ETP Securities	XS2472331995
Leverage Shares -3x Short Germany 40 ETP Securities	XS2472332290
Leverage Shares 5x Long Nasdaq 100 ETP Securities	XS2399364152
Leverage Shares -5x Short Nasdaq 100 ETP Securities	XS2399364319
Leverage Shares 5x Long S&P 500 ETP Securities	XS2399364582
Leverage Shares -5x Short S&P 500 ETP Securities	XS2399364665
Leverage Shares 3x Long Total World ETP Securities	XS2399364822
Leverage Shares 3x Long Coinbase (COIN) ETP Securities	XS2399367254
Leverage Shares 3x Long Semiconductors ETP Securities	XS2399367502
Leverage Shares -3x Short Semiconductors ETP Securities	XS3005160257
Leverage Shares 3x Long ARK Innovation ETP Securities	XS2663694847
Leverage Shares -3x Short ARK Innovation ETP Securities	XS3107205695
Leverage Shares 2x Long Berkshire Hathaway (BRK-B) ETP Securities	XS2399369110
Leverage Shares 3x Long Financials ETP Securities	XS2399369540
Leverage Shares -3x Short Financials ETP Securities	XS2399369623
Leverage Shares 3x Long Gold Miners ETP Securities	XS2399369896
Leverage Shares -3x Short Gold Miners ETP Securities	XS3072228334
Leverage Shares 3x Long China Tech ETP Securities	XS2800709128
Leverage Shares 3x Long Oil & Gas ETP Securities	XS2399370555
Leverage Shares -3x Short Oil & Gas ETP Securities	XS3308592610
Together, the “LS Leveraged & Short Exposure Series”	
Leverage Shares 5x Long EURO STOXX 50® ETP	XS3337013166
Leverage Shares -3x Short EURO STOXX 50® ETP	XS3337051174
Together, the “Long & Short Euro Stoxx 50 Series”	
Andova AI, Quantum & Frontier Tech ETP (the “Andova Series”)	XS3299464951