

Leverage Shares plc

25 April 2024

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

NOTICE OF CLERICAL ERRORS IN FINAL TERMS

Leverage Shares 3x Long Ferrari (RACE) ETP Securities (ISIN XS2595673190) (the "Relevant Series")

Leverage Shares plc (the ("**Issuer**") hereby gives notice of two clerical errors included in the final terms (the "**FTs**") of the Relevant Series, as submitted to the UK Financial Conduct Authority and the London Stock Exchange.

The Issuer hereby confirms that (i) the date of the FTs is incorrectly stated as "45,406" and should instead be "24 April 2024" and (ii) the "Issue Date" of the relevant tranche as outlined in the FTs is incorrectly stated as "45407" and should instead be "25 April 2024".

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors

Leverage Shares plc