

NOTICE TO ETP SECURITYHOLDERS OF RESULT OF ADJOURNED MEETING

**To the holders of the Series of ETP Securities set out in Schedule 1 hereto (the
"Relevant Series") issued by
Leverage Shares plc (the "Issuer")**

NOTICE IS HEREBY GIVEN to the holders of the Relevant Series that, at the adjourned meetings of the ETP Securityholders of the Relevant Series, details of which are set out in Schedule 2 hereto, a quorum was not present and therefore the adjourned meetings were dissolved.

Your sincerely

**The Directors
Leverage Shares plc**

25 April 2023

SCHEDULE 1

The Relevant Series

Name of Series	ISIN
Leverage Shares 3x Netflix ETP Securities	IE00BK5BZW43
Leverage Shares 3x Long NIO ETP Securities	XS2399365472
Leverage Shares 3x Long ARK Innovation ETP Securities	XS2399368658

SCHEDULE 2

Details of Adjourned Meetings

Name of Series of ETP Securities	Date and Time of Meeting	Place of Meeting
Leverage Shares 3x Netflix ETP Securities	April 25, 2023 at 2.00pm	2 nd Floor, Block 5, Irish Life Centre, Abbey Street Lower, Dublin 1, Ireland
Leverage Shares 3x Long NIO ETP Securities	April 25, 2023 at 2.20pm	2 nd Floor, Block 5, Irish Life Centre, Abbey Street Lower, Dublin 1, Ireland
Leverage Shares 3x Long ARK Innovation ETP Securities	April 25, 2023 at 2.40pm	2 nd Floor, Block 5, Irish Life Centre, Abbey Street Lower, Dublin 1, Ireland