

Leverage Shares plc

13 October 2023

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the following Series of ETP Securities:

Leverage Shares 5x Long US Tech 100 ETP Securities (ISIN: XS2399364152)
Leverage Shares -3x Short US Tech 100 ETP Securities (ISIN: XS2399364319)
Leverage Shares 5x Long US 500 ETP Securities (ISIN:XS2399364582)
Leverage Shares -3x Short US 500 ETP Securities (ISIN: XS2399364665)

(the “Relevant Series”)

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Amended and Restated Master Definitions Schedule in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 4 May 2023.

Notice is hereby given by Leverage Shares plc to the holders of the Relevant Series pursuant to Condition 17 (Notices), that with effect from 18 October 2023, the Arranger Fee applicable to each of the Relevant Series will increase from 0.15% to 0.75% (the “**Arranger Fee Increase**”).

Please note that the definition of “Arranger Fee” in the Conditions applicable to each of the Relevant Series contemplates that the Arranger Fee may be “modified by the Arranger from time to time”.

If any ETP Securityholder of any of the Relevant Series wishes to sell their ETP Securities in advance of the Arranger Fee Increase becoming effective, they may do so through trading on the stock exchanges on which they are admitted to trading.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc