

Leverage Shares plc

9 October 2023

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this notice to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the Series of ETP Securities listed in the Schedule hereto (the “Relevant Series”)

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Amended and Restated Master Definitions Schedule in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 4 May 2023.

Notice is hereby given by Leverage Shares plc to the holders of the Relevant Series that with effect from 11 October 2023 the Relevant Series will be cross listed on Borsa Italiana.

The Issuer notes the following: (i) that Borsa Italiana has been included in the Base Prospectus as one of the exchanges on which the Relevant Series may be listed; and (ii) Condition 14.2(B)(5) contemplates the admission of the Relevant Series to listing or trading on any stock exchange without the consent of the Trustee or the ETP Securityholders.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc

SCHEDULE

Name	ISIN
Leverage Shares -3x Short Nvidia (NVDA) ETP Securities	XS2472335129
Leverage Shares -3x Short NIO ETP Securities	XS2399365555
Leverage Shares 3x UBER ETP Securities	XS2337092550
Leverage Shares 3x AMD ETP Securities	XS2337090422
Leverage Shares -3x Short Alibaba (BABA) ETP Securities	XS2472334585
Leverage Shares 3x Netflix ETP Securities	XS2675739135
Leverage Shares -3x Short Coinbase (COIN) ETP Securities	XS2595672465
LS FAANG+ ETP	XS2595675724