

Leverage Shares plc

4 April 2023

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the Series of the ETP Securities listed in Schedule 1 hereto (the “Relevant Series”)

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Base Prospectus in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 16 May 2022.

Notice is hereby given to the holders of the Relevant Series that the deadline for receipt of voting instructions with respect to the ETP Securityholder meetings for each of the Relevant Series to be held on 6th April 2023, will be extended until 5pm Irish time on 5th April 2023.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

**The Directors
Leverage Shares plc**

SCHEDULE 1

The Relevant Series

Name of Series	ISIN
Leverage Shares 3x Netflix ETP Securities	IE00BK5BZW43
Leverage Shares 3x Long NIO ETP Securities	XS2399365472
Leverage Shares 3x Long ARK Innovation ETP Securities	XS2399368658