

Leverage Shares plc

09 July 2026

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the following Series of ETP Securities issued by Leverage Shares plc (the "Issuer"):

Leverage Shares 3x Long Futu ETP Securities (ISIN: XS3103698372)
Leverage Shares -3x Short Artificial Intelligence (AI) ETP Securities (ISIN: XS2779861835)
Leverage Shares -3x Short Taiwan ETP Securities (ISIN: XS2472196760)
Leverage Shares -1x Advanced Micro Devices ETP Securities (ISIN: IE00BKT66Q62)
(the "Relevant Series")

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Notice of Adjourned Meeting of ETP Securityholders of the Relevant Series dated 23 June 2026 and the Amended and Restated Master Definitions Schedule in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 17 July 2024.

On 9 July 2026 the Issuer announced that the ETP Securityholders of the Relevant Series approved the Consolidation of the ETP Securities of the Relevant Series.

The Consolidation will apply to ETP Securityholders of record as of the close of markets on 15 July 2026. The first trading date of the Consolidated ETP Securities will be 16 July 2026. If, as a result of the Consolidation an ETP Securityholder would become entitled to a fraction of an ETP Security, the Issuer will redeem such fractional ETP Security on 15 July 2026.

The Consolidation will be effected by a Consolidation Supplemental Trust Deed.

The Consolidation will also result in a change of ISIN and SEDOLS for the Relevant Series.

Details of the Consolidation and the new ISIN and SEDOLS are set out in the tables below.

DETAILS OF THE CONSOLIDATION

	Last trading date of the old ISIN	First trading date of consolidated ETP Securities with the new ISIN	Details of consolidation
Leverage Shares 3x Long Futu ETP Securities	15 July 2026	16 July 2026	Each 87 ETP Securities held by an ETP Securityholder will be consolidated into one ETP Security
Leverage Shares -3x Short Artificial Intelligence (AI) ETP Securities	15 July 2026	16 July 2026	Each 149 ETP Securities held by an ETP Securityholder will be consolidated into one ETP Security
Leverage Shares -3x Short Taiwan ETP Securities	15 July 2026	16 July 2026	Each 190 ETP Securities held by an ETP Securityholder will be consolidated into one ETP Security
Leverage Shares -1x Advanced Micro Devices ETP Securities	15 July 2026	16 July 2026	Each 84 ETP Securities held by an ETP Securityholder will be consolidated into one ETP Security

NEW ISIN AND SEDOLS

	New ISINs effective 16 July 2026	New SEDOLs effective 16 July 2026
Leverage Shares 3x Long Futu ETP Securities	XS3408769035	FUT3 LN - USD - BN7RKJ3, 3FUT LN - GBp - BN921H1, FUT3 IM - EUR - BN7RK37,
Leverage Shares -3x Short Artificial Intelligence (AI) ETP Securities	XS3408769977	GPTS LN - USD - BN7RKK4, AIS3 LN - GBp - BN921J3, GPTS IM - EUR - BN7RK48,
Leverage Shares -3x Short Taiwan ETP Securities	XS3420363502	TAIS LN - USD - BVSV4P4, STAI LN - GBp - BVSV4Q5, STAE LN - EUR - BVSV4R6, 3TSA GY - EUR - BVSV4S7
Leverage Shares -1x Advanced Micro Devices ETP Securities	XS3420364062	AMDS LN - USD - BVSV4T8, SAMD LN - GBp - BVSV4V0, SAME LN - EUR - BVSV4W1, SAMD NA - EUR - BVSV4X2, SAMD GY - EUR - BVSV4Y3

In order to facilitate the Consolidation with respect to the Relevant Series, the Issuer will suspend (i) Subscription Orders on 14 July and 15 July 2026 and (ii) Redemption Orders on 13 July, 14 July and 15 July 2026 (together, the “**Order Suspension Period**”). The ETPs of the Relevant Series will continue to trade on the exchanges on which they are listed during the Order Suspension Period.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc