

Leverage Shares plc

11 September 2026

THE FOLLOWING AMENDMENTS HAVE BEEN MADE TO CONSOLIDATION NOTICE 3X DISNEY ETP ANNOUNCEMENT RELEASED ON 8 SEPTEMBER 2026 at 14:42 UNDER RNS NO 9017T.

THE CHANGES ARE AS FOLLOWS:

- 1. The Consolidation will apply to the ETP Securityholders of record as of the close of markets on 16 September 2026 and not 15 September 2026.**
- 2. The first trading day of the consolidated ETP Securities will be on 17 September 2026 and not 16 September 2026.**
- 3. If, as a result of the Consolidation an ETP Securityholder would become entitled to a fraction of an ETP Security, the Issuer will redeem such fractional ETP Security on 16 September 2026 and not on 15 September 2026.**
- 4. The last trading day of the old ISIN will be 16 September 2026 and not 15 September 2026.**
- 5. The first trading date of the consolidated ETP Securities with the new ISIN will be on 17 September 2026 and not 16 September 2026.**
- 6. The new ISINS and SEDOLS will be effective on 17 September 2026 and not 16 September 2026.**
- 7. The Issuer will suspend Subscription Orders on 15 and 16 September 2026 and not on 14 and 15 September 2026.**
- 8. The Issuer will suspend Redemption Orders on 11,14,15 and 16 September 2026 and not on on 11, 14 and 15 September 2026.**

ALL OTHER DETAILS REMAIN UNCHANGED.

THE FULL AMENDED TEXT IS SHOWN BELOW.

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

**Notice to ETP Securityholders of the following Series of ETP Securities
issued by Leverage Shares plc (the "Issuer"):**

**Leverage Shares 3x Disney ETP Securities (ISIN:
XS2335553801) (the "Relevant Series")**

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Notice of Adjourned Meeting of ETP Securityholders of the Relevant Series dated 21

August 2026 and the Amended and Restated Master Definitions Schedule in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 17 July 2024.

On 8 September 2026 the Issuer announced that the ETP Securityholders of the Relevant Series approved the Consolidation of the ETP Securities of the Relevant Series.

The Consolidation will apply to ETP Securityholders of record as of the close of markets on 16 September 2026. The first trading date of the Consolidated ETP Securities will be 17 September 2026. If, as a result of the Consolidation an ETP Securityholder would become entitled to a fraction of an ETP Security, the Issuer will redeem such fractional ETP Security on 16 September 2026.

The Consolidation will be effected by a Consolidation Supplemental Trust Deed.

The Consolidation will also result in a change of ISIN and SEDOLS for the Relevant Series. Details of the Consolidation and the new ISIN and SEDOLS are set out in the tables below.

DETAILS OF THE CONSOLIDATION

	Last trading date of the old ISIN	First trading date of consolidated ETP Securities with the new ISIN	Details of consolidation
Leverage Shares 3x Disney ETP Securities	16 September 2026	17 September 2026	Each 215 ETP Securities held by an ETP Securityholder will be consolidated into one ETP Security

NEW ISIN AND SEDOLS

	New ISINs effective 17 September 2026	New SEDOLs effective 17 September 2026
Leverage Shares 3x Disney ETP Securities	XS3467854462	DIS3 LN - USD - C084C17, 3DIS LN - GBp - C084C28, 3DIE LN - EUR - C084C39, 3DIS NA - EUR - BP9LR18, 3DIE GY - EUR - BP9LR29

In order to facilitate the Consolidation with respect to the Relevant Series, the Issuer will suspend (i) Subscription Orders on 15 September and 16 September 2026 and (ii) Redemption Orders on 11 September, 14 September, 15 September 2026 and 16 September 2026 (together, the “**Order Suspension Period**”). The ETPs of the Relevant Series will continue to trade on the exchanges on which they are listed during the Order Suspension Period.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares
plc