

SUPPLEMENT DATED 7 JULY 2026 TO THE BASE PROSPECTUS DATED 11 JUNE 2026

LEVERAGE SHARES PUBLIC LIMITED COMPANY
(a company incorporated with limited liability in Ireland)



COLLATERALISED EXCHANGE TRADED SECURITIES PROGRAMME

This Supplement (the "**Supplement**") dated 7 July 2026 is supplemental to, forms part of and must be read and construed in conjunction with, the base prospectus dated 11 June 2026 (the "**Base Prospectus**") prepared by Leverage Shares plc (the "**Issuer**") in connection with its collateralised exchange traded securities programme (the "**Programme**"). The purpose of this Supplement is to add three products to existing product categories under the Base Prospectus.

Terms given a defined meaning in the Base Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Supplement.

This Supplement has been approved by the Central Bank of Ireland (the "**Central Bank**"), as competent authority under the Regulation (EU) 2017/1129 ("the **Prospectus Regulation**"). Such approval by the Central Bank should not be considered as an endorsement of the Issuer or the quality of the ETP Securities that are the subject of this Supplement. Investors should make their own assessment as to the suitability of investing in the ETP Securities. The Issuer consents to the use of the Base Prospectus, as supplemented by this Supplement in Ireland, Austria, France, Italy, Spain, Germany, the Netherlands, Poland, Belgium, Sweden and Norway and accepts responsibility for the contents of the Base Prospectus, as supplemented by this Supplement also with respect to the subsequent resale or final placement of securities by any financial intermediary which was given consent to use the Base Prospectus, as supplemented by this Supplement. This consent is valid for 12 months from the date of publication of the Base Prospectus.

The Issuer accepts responsibility for the information contained in this Supplement. To the best of the knowledge of the Issuer the information contained in this Supplement is in accordance with the facts and makes no omission likely to affect its import.

Investors should be aware of their rights under Article 23(2) of the Prospectus Regulation. In accordance with Article 23(2) of the Prospectus Regulation, investors who have agreed to purchase or subscribe for ETP Securities before this Supplement is published have the right, exercisable before the end of the period of three working days beginning with the working day after the date on which this Supplement is published, to withdraw their acceptances, which right shall thereafter expire at the close of business on 10 July 2026. Investors wishing to withdraw their acceptances should contact their brokers for details of how to exercise this right.

To the extent that there is any inconsistency between any statement in this Supplement and any other statement in or incorporated into the Base Prospectus, the statements in this Supplement will prevail.

Save as disclosed in this Supplement there has been no significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus which is capable of affecting

the assessment of ETP Securities issued under the Programme since the publication of the Base Prospectus.

References to “this Base Prospectus” in the Base Prospectus shall hereafter mean the Base Prospectus as supplemented by this Supplement.

AMENDMENTS OR ADDITIONS TO THE BASE PROSPECTUS

With effect from the date of this Supplement the information appearing in, or incorporated by reference into, the Base Prospectus shall be amended and/or supplemented in the manner described below.

DETAILS OF OPTIONS-BASED INCOME STRATEGIES

The two below investment strategies shall be added to the end of the table which starts on page 351 under the sub-heading “Details of Options-Based Income Strategies”, as follows:

Name of Investment Strategy	Type of Option	Option Expiry	Strike Price Ranges	Option Underlying
LS Memory and Storage Options-Based Income Strategy	Put or Call	Daily, Weekly or Monthly	Puts: ATM to 10% ITM Calls: ATM to 10% OTM	Roundhill Memory ETF (DRAM)
LS SpaceX Options-Based Income Strategy	Put or Call	Daily, Weekly or Monthly	Puts: ATM to 10% ITM Calls: ATM to 10% OTM	Space Exploration Technologies Corporation

LEVERAGED EXPOSURE AND SHORT EXPOSURE INVESTMENT STRATEGIES

The below investment strategy shall be added to the end of the table which starts on page 325 under the heading “5. LEVERAGED EXPOSURE AND SHORT EXPOSURE INVESTMENT STRATEGIES”, as follows:

Name of Investment Strategy	Reference Asset	Leverage Factor	Unscheduled Rebalance Trigger
-3x Short SpaceX Investment Strategy	Space Exploration Technologies Corp.	-3x	16.67%