Leverage Shares plc

20 November 2026

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF THE HOLDERS OF THE ETP SECURITIES. IF ANY ETP SECURITYHOLDER IS IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD CONSULT THEIR OWN INDEPENDENT PROFESSIONAL ADVISERS IMMEDIATELY

If you have recently sold or otherwise transferred your entire holding(s) of ETP Securities referred to below, you should immediately forward this document to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

Notice to ETP Securityholders of the following Series of ETP Securities issued by Leverage Shares plc (the "Issuer"):

Leverage Shares -3x Short Microsoft (MSFT) ETP Securities (ISIN: XS2472334239)
(the "Relevant Series")

Capitalised terms used, but not defined, in this notice shall have the meaning given thereto in the Notice of Adjourned Meeting of ETP Securityholders of the Relevant Series dated 5 November 2026 and the Amended and Restated Master Definitions Schedule in relation to the Leverage Shares plc collateralised exchange traded securities programme dated 17 July 2024.

On 20 November 2026 the Issuer announced that the ETP Securityholders of the Relevant Series approved the Consolidation of the ETP Securities of the Relevant Series.

The Consolidation will apply to ETP Securityholders of record as of the close of markets on 30 November 2026. The first trading date of the Consolidated ETP Securities will be 1 December 2026. If, as a result of the Consolidation an ETP Securityholder would become entitled to a fraction of an ETP Security, the Issuer will redeem such fractional ETP Security on 30 November 2026.

The Consolidation will be effected by a Consolidation Supplemental Trust Deed.

The Consolidation will also result in a change of ISIN and SEDOLS for the Relevant Series.

Details of the Consolidation and the new ISIN and SEDOLS are set out in the tables below.

DETAILS OF THE CONSOLIDATION

	Last trading date of the old ISIN	First trading date of consolidated ETP Securities with the new ISIN	Details of consolidation
Leverage Shares -3x Short Microsoft (MSFT) ETP Securities	30 November 2026	1 December 2026	Each 140 ETP Securities held by an ETP Securityholder will be consolidated into one ETP Security

NEW ISIN AND SEDOLS

	New ISINs effective 1 December 2026	New SEDOLs effective 1 December 2026
Leverage Shares -3x Short Microsoft (MSFT) ETP Securities	XS3541284116	MS3S LN - USD - BTH2C16, 3SMF LN - GBp - BTH2C27, 3SMT LN - EUR - BTH2C38, SMF3 GY - EUR - BTXXWX5

In order to facilitate the Consolidation with respect to the Relevant Series, the Issuer will suspend (i) Subscription Orders on 27 November and 30 November 2026 and (ii) Redemption Orders on 26 November, 27 November and 30 November 2026 (together, the "**Order Suspension Period**"). The ETPs of the Relevant Series will continue to trade on the exchanges on which they are listed during the Order Suspension Period.

If you have any queries arising from this notice, please contact us at info@leverageshares.com.

Yours sincerely

The Directors
Leverage Shares plc