

Product Information

Product Name	LS FAANG+ ETP
Issuer	Leverage Shares PLC
Index	Solactive FAANG+ Index
Base Currency	USD
ISIN	XS2595675724
Structure / Legal Form	ETP / Debt Security
Replication	Physical (fully replicated)
Countries Available	United Kingdom, Italy, Germany, France, Spain, Netherlands, Ireland, Poland and Belgium
Custodian	Interactive Brokers LLC and/or Goldman Sachs & Co. LLC
Trustee	Apex Corporate Trustees (UK) Limited
Market Maker	BNP Paribas Arbitrage
Management Fee	0.35%
SIPP/ISA Eligible	Yes
Sec 871(m)	Not Applicable (see FAQs)

Index Details

Index Name	Solactive FAANG+ Index
Weighting	Equal
Rebalance Frequency	Annual
Number of Constituents	10

Index Constituents

Ticker	Name	Weight
META	Meta Platforms Inc.	10.00%
APPL	Apple Inc.	10.00%
AMZN	Amazon.com Inc.	10.00%
NTLX	Netflix Inc.	10.00%
MSFT	Microsoft Corp.	10.00%
GOOG	Alphabet Inc. (Class A)	10.00%
TSLA	Tesla Inc.	10.00%
NVDA	NVIDIA Corp	10.00%
CRM	Salesforce.com Inc.	10.00%
AMD	Advanced Micro Devices, Inc.	10.00%

As of 25 April 2023. Index weightings and constituents are subject to change.

Investment Objective

The LS FAANG+ ETP is a physically replicated, UCITS eligible Exchange Traded Product (ETP) designed to provide investors with a total return exposure to the Solactive FAANG+ Index, minus fees.

The Solactive FAANG+ Index tracks the performance of a portfolio of ten (10) highly-traded growth stocks of technology and tech-enabled companies which includes as core components:

- Meta Platforms Inc.
- Apple Inc.
- Amazon.com Inc.
- Netflix Inc.
- Microsoft Corp.
- Alphabet Inc. (Class A)
- Tesla Inc.

and then the next largest, most liquid, tech-enabled stocks listed and headquartered in the United States.

The Solactive FAANG+ Index is a rules-based, equal-weighted equity index that rebalances annually. As such, at each rebalancing date, each component will be re-weighted back to 10% of the Solactive FAANG+ Index and the Non- Core Components will be determined again based on the eligibility criteria set out in the Solactive FAANG+ index methodology.

The Solactive FAANG+ Index is owned, calculated, administered and published by Solactive AG assuming the role as index administrator under the Regulation (EU) 2016/1011..

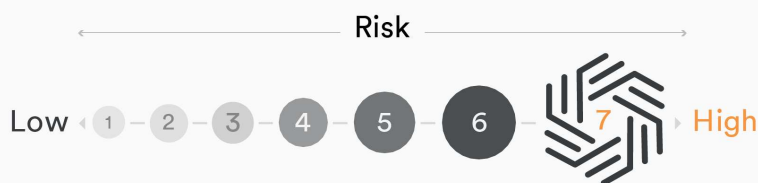
Key Features

- Get exposure to a basket of the largest and leading US tech stocks at low prices.
- Trade with your local broker in any of the listed currencies (no FX charges).
- Physically backed.
- Liquid. Multiple market makers guarantee daily liquidity.
- Simple and transparent structure: no derivatives used and full ownership of the underlying stocks, so credit risk effectively negated.

Key Risks

- Investors can lose the full value of their initial investment (but not more).
- Concentrated strategies like this are typically more volatile than diversified ones.
- Please see the 'Risks Factors' section of the base prospectus of Leverage Shares plc relevant to an investor's jurisdiction (the "Relevant Prospectus") for a more detailed discussion of the potential risks associated with an investment in this product.

Risk and Reward Profile



COUNTRY	EXCHANGE	BASE CURRENCY	TRADING CURRENCY	EXCHANGE CODE	ISIN	SEDOL	BBG	RIC	WKNS	LISTING DATE
UK	London Stock Exchange	USD	USD	FAN1	XS2595675724	BQ0L167	FAN1 LN	FAN1.L		17/05/2023
UK	London Stock Exchange	USD	GBx	FAAN	XS2595675724	BQ0L1V2	FAAN LN	FAAN.L		17/05/2023
Italy	Borsa Italiana	USD	EUR	FAAN	XS2595675724	BQGG8H6	FAAN IM	FAAN.MI		11/10/2023
Germany	Frankfurt Stock Exchange	USD	EUR	FGA1	XS2595675724	BPZY93	FGA1 GY	FGA1.DE	A3G4X3	30/06/2023

Contact Information

Contact us at via email at info@leverageshares.com or on Twitter at @LeverageShares. More information on Leverage Shares can be found online at www.leverageshares.com.

Disclaimer

Please consult an investment adviser to determine whether or not the products are suitable for you. Traders should also review the Relevant Prospectus (as defined below) and the Leverage Shares educational materials carefully before considering the ETPs.

No investment advice

Leverage Shares PLC is required by the FCA to clarify that it is not acting for you in any way in relation to the investment or investment activity to which this financial promotion relates. In particular, LEVERAGE SHARES PLC will not provide any investment services to you and/or advise you on the merits of, or make any recommendation to you in relation to, the terms of any transaction. No representative of LEVERAGE SHARES PLC is authorized to behave in any way which would lead you to believe otherwise. LEVERAGE SHARES PLC is not, therefore, responsible for providing you with the protections afforded to its clients and you should seek your own independent legal, investment and tax or other advice as you see fit.

No offer for sale

The information contained in this financial promotion is neither an offer for sale nor a solicitation of an offer to buy securities. This financial promotion should not be used as the basis for any investment decision.

Risk Warnings

The value of an investment in ETPs may go down as well as up and past performance is not a reliable indicator of future performance. An investment in ETPs is dependent on the performance of the underlying index, less costs, but it is not expected to match that performance precisely. ETPs offering daily leveraged or daily short exposures ("Leveraged ETPs") are products which feature specific risks that prospective investors should understand before investing in them.

Securities issued by the Issuer are products involving a significant degree of risk and may not be suitable for all types of investor. Any decision to invest should be based on the information contained in the Relevant Prospectus of the Issuer (or any supplements thereto) which includes, inter alia, information on certain risks associated with an investment. The price of any securities may go up or down and an investor may not get back the amount invested. Securities are priced in US Dollars/Euros/Pounds and the value of the investment in other currencies will be affected by exchange rate movements.

Investment strategies providing a concentrated exposure to a specific basket of stocks heightens the impact of illiquidity of any such stock on the ETPs, particularly during an environment with significant price declines and inclines. Furthermore, the volatility of the ETPs is also intensified due to their concentrated exposure.

Please refer to the section entitled "Risk Factors" in the Relevant Prospectus for further details of these and other risks associated with an investment in concentrated exchange-traded products. You should consult an independent investment adviser prior to making an investment in these exchange-traded products in order to determine their suitability to your circumstances.

Prospectus

A base prospectus has been approved by the Central Bank of Ireland as competent authority under Regulation (EU) 2017/1129 with respect to the offer and listing of ETPs in Ireland and certain other EU jurisdictions listed below (the "EU Prospectus"). A base prospectus has been approved by the Financial Conduct Authority as competent authority under the United Kingdom's version of Regulation (EU) No 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published when securities are offered to the public or admitted to trading on a regulated market, and repealing Directive 2003/71/EC, which is part of UK law by virtue of the European Union (Withdrawal) Act 2018 with respect to the offer and listing of ETPs in the United Kingdom (the "UK Prospectus"). The "Relevant Prospectus" means the EU Prospectus or the UK Prospectus, as applicable.

The Central Bank of Ireland has delivered to the regulators listed below certificates of approval attesting that the EU Prospectus has been drawn up in accordance with Article 25 of Regulation (EU) 2017/1129.

The EU Prospectus (and any supplements thereto) of the Issuer has been passported from Ireland into Italy (Commissione Nazionale per la Società e la Borsa), Germany (Bundesanstalt für Finanzdienstleistungsaufsicht), France (Autorité des Marchés Financiers), Spain (Comisión Nacional del Mercado de Valores), the Netherlands (the Autoriteit Financiële Markten), Poland (Komisja Nadzoru Finansowego) and Belgium (Belgian Financial Services and Markets Authority).

Investors should read the Relevant Prospectus of the Issuer before investing and should refer to the section of the Relevant Prospectus entitled 'Risk Factors' for further details of risks associated with an investment in this product.

2nd Floor, Block 5, Irish Life Centre, Abbey Street Lower, Dublin 1, D01 P767 email
info@leverageshares.com website www.leverageshares.com