

IMPORTANT: This letter is important and requires your immediate attention. If you have any questions about the content of this letter, you should seek independent professional financial advice.

30 January 2019

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## ETP REDEMPTION NOTICE

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Leverage Shares Public Limited Company (the "Issuer"), in accordance with Condition 8.6 of the Series of ETP Securities listed below (the "Designated ETPs"), hereby gives notice of redemption (the "Issuer Call Redemption Notice") of all the outstanding Designated ETPs effective on 7 March 2019 (the "Mandatory Redemption Date").

Please refer to the Prospectus for the Issuer's Collateralised Exchange Traded Securities Programme dated 19 December 2018 (the "Prospectus") for any terms used but not defined in this letter and for more detail on the terms of the redemption of the Designated ETPs. The Prospectus is available on the Issuer's website: <https://leverageshares.com>

Name of Designated ETPs	ISIN
LEVERAGE SHARES 2X DISNEY ETP	IE00BF03XN70
LEVERAGE SHARES 2X PAYPAL ETP	IE00BD0B0034
LEVERAGE SHARES 2X GENERAL ELECTRIC ETP	IE00BF03XQ02
LEVERAGE SHARES 2X PFIZER ETP	IE00BD09ZZ70
LEVERAGE SHARES 2X INTEL ETP	IE00BF03XT33
LEVERAGE SHARES 2X IBM ETP	IE00BF03XS26
LEVERAGE SHARES 2X CISCO ETP	IE00BF03XK40
LEVERAGE SHARES 2X JOHNSON & JOHNSON ETP	IE00BF03XV54
LEVERAGE SHARES 2X COCA-COLA ETP	IE00BF03XM63
LEVERAGE SHARES 2X MCDONALD'S ETP	IE00BF03XX78
LEVERAGE SHARES 2X NIKE ETP	IE00BF03XZ92
LEVERAGE SHARES 2X ORACLE ETP	IE00BF03Y019
LEVERAGE SHARES 2X STARBUCKS ETP	IE00BF03Y126

The Designated ETPs will continue trading on the London Stock Exchange until two (2) business days before the Mandatory Redemption Date (5 March 2019).

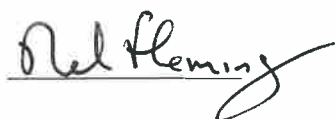
The Mandatory Redemption Amount payable per ETP Security will be calculated on the Mandatory Redemption Date by liquidating on such date (or as soon thereafter as is commercially feasible) the relevant Collateral Assets held in the Margin Accounts for each Designated ETP, and deducting any fees, costs and interest accrued in respect of such ETP Securities on that date, as described in detail under in the Prospectus.

## PROPOSED TIMETABLE

Key Dates	Event
Tue, 05/03/2019	Final Exchange Trading Date
Thu, 07/03/2019	Mandatory Redemption Date
Wed, 13/03/2019	Mandatory Redemption Settlement Date

If you have any queries arising from this notice, please contact us at [info@leverageshares.com](mailto:info@leverageshares.com).

Yours sincerely,



Neil Fleming

Director

Leverage Shares Public Limited Company

Date: